



# ChartMaker® PatientPortal Release Notes

ChartMaker® 2016 (fv6.2.3) (Deployed 07/28/2017)

## ***Added Features***

- **PatientPortal – Clinical Summary – Education Materials** – The PatientPortal has been updated to display any educational materials, whether scanned images tagged as educational materials, or links to Medline Plus web documents that were configured in the Educational Materials dialog in Clinical for the patient. When a scanned educational materials document is sent to the PatientPortal it will be included along with the Clinical Summary. When educational materials are configured via Medline Plus documents, a link to the materials will be displayed in Educational Materials section of the Clinical Summary. When the links are clicked when viewing the Clinical Summary in PatientPortal, the exact documents that the provider selected will open.
- **Practice Administration – Active /Suspended Patients – Search Functionality**– The PatientPortal Practice Administration console has been updated allowing practice administrators to search for patients using multiple terms in a search field including full first name, full last name, partial first name, partial last name, full email address, partial email address, full account number, and partial account number. These can be used in any combination, and need to be separated by a space when using multiple terms in a search. Do note that *commas cannot be used when searching*. Using a comma will result in no records found message.