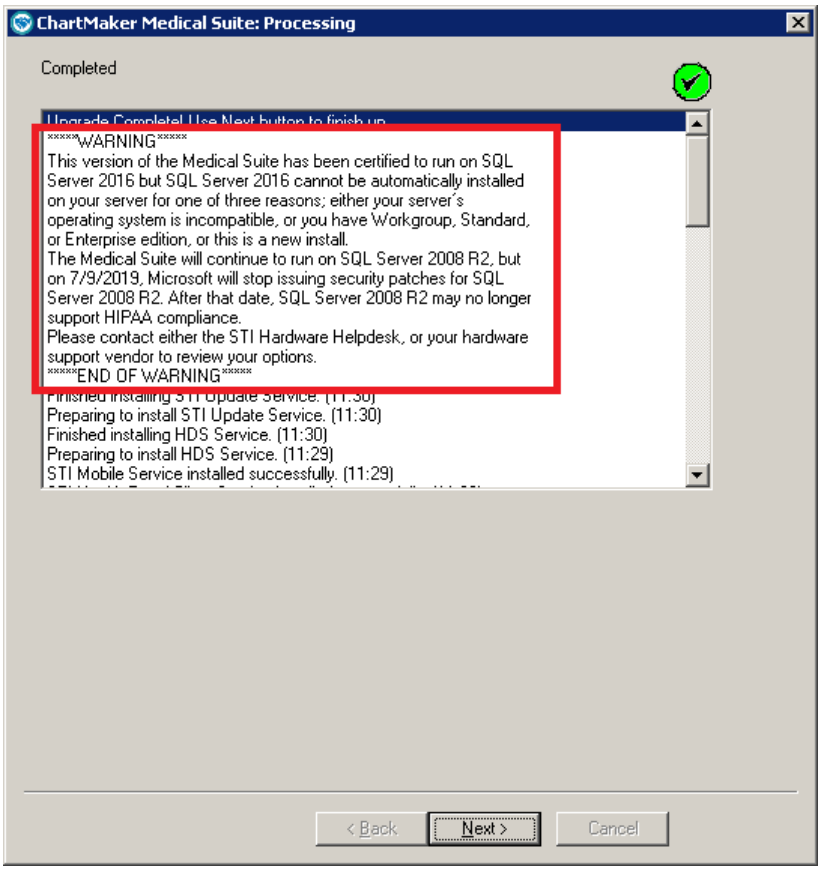
ChartMaker® Clinical Release Notes

ChartMaker® 2022.1 (fv6.7.6)

Important Notifications

- **Upgrade from Microsoft Server 2008/2012 and Windows 7/8 –** Since January 2020, your **Windows 7/8** workstations and **Microsoft 2008 Servers** are no longer supported. Likewise, support for **Windows 8.1** will end on January 10, 2023, and support for **Windows Server 2012/2012R2** will end on October 10, 2023. Even with security patches, **problems may still arise** if you choose not to upgrade. In addition, your workstations are not HIPAA compliant. To avoid these issues, contact our **Technical Services Department** today.

- **SQL Server 2016 & the ChartMaker 2018.2 (File Version 6.3.3) Upgrade –** Beginning with ChartMaker 2018.2 (File Version 6.3.3) Upgrade, a warning message will appear upon the completion of the upgrade regarding the transition of the ChartMaker Medical Suite to using SQL Server 2016, for those offices where an automated upgrade to SQL Server 2016 was not possible. See the figure below. If you are receiving this message, to avoid potential issues and to ensure your system remains HIPPA compliant, it is important to contact either STI Hardware Helpdesk, or your software vendor, to review your options.



ChartMaker Medical Suite SQL Server 2016 Warning

Added Features

- **Audit Trail –** The Audit Trail has been updated to track whenever an Electronic Case Report is triggered to be transmitted. When an audit event occurs, the Event column will display **Export**; the Group column will display **CCDA**; and the Audit Trail Description will display **Electronic Case Report [Date]**; and the Metadata column will contain the **Account ID**, **Trigger Codes**, **Provider ID**, and **Practice ID**.

- **Audit Trail –** The Audit Trail has been updated to track whenever a Reportability Report for Electronic Case Reporting is received into the system. When an audit event occurs, the Event column will display **Received**; the Group column will display **Direct Message**; and the Audit Trail Description will display **Electronic Case Report, Received [Date]**; and the Metadata column will contain the **Direct Message ID**.

- **Electronic Case Reporting –** In conjunction with the Association of Public Health Laboratories (APHL) AIMS platform to meet the Electronic Case Reporting (eCR) requirements, the system has been updated with new eCR functionality that operates behind the scenes of ChartMaker Clinical using data collected by clinicians as part of a care delivery to identify potential cases, create electronic case reports, confirm reportability, and securely transmit those reports to the appropriate Public Health Agencies (PHAs).

  Once the system is configured, whenever trigger codes, based on Electronic Reporting and Surveillance Distribution (eRSD) specifications, are entered, and saved, in a patient's chart, an electronic Initial Case Report (eIRC) will be generated, and then sent, via direct message, to the AIMS platform, where it will be processed, and then a Reportability Response will be received from the PHA regarding the submission.

  To accommodate the receipt of the Reportability Response reports, a new Electronic Case Reporting (eCR) Reportability Responses dialog has been created to view the various responses. See Figure 1. When a response is received a To-Do List message will be generated for the applicable users and providers, based on the practice's direct message distribution list, and when double-clicking the To-Do List item, the Electronic Case Reporting (eCR) Reportability Responses dialog will be accessed allowing you to view the responses. Likewise, this dialog can also be accessed when in a patient's chart via **Chart** > **Registries** > **Electronic Case Reporting (eCR)**. The system will also track in the audit trail any time a reportability response message is deleted from the To-Do List.

  Do note, that there is no cost to enable the functionality to support the eCR workflow, however, you must enroll for this functionality with STI, as well as register with APHL AIMS.

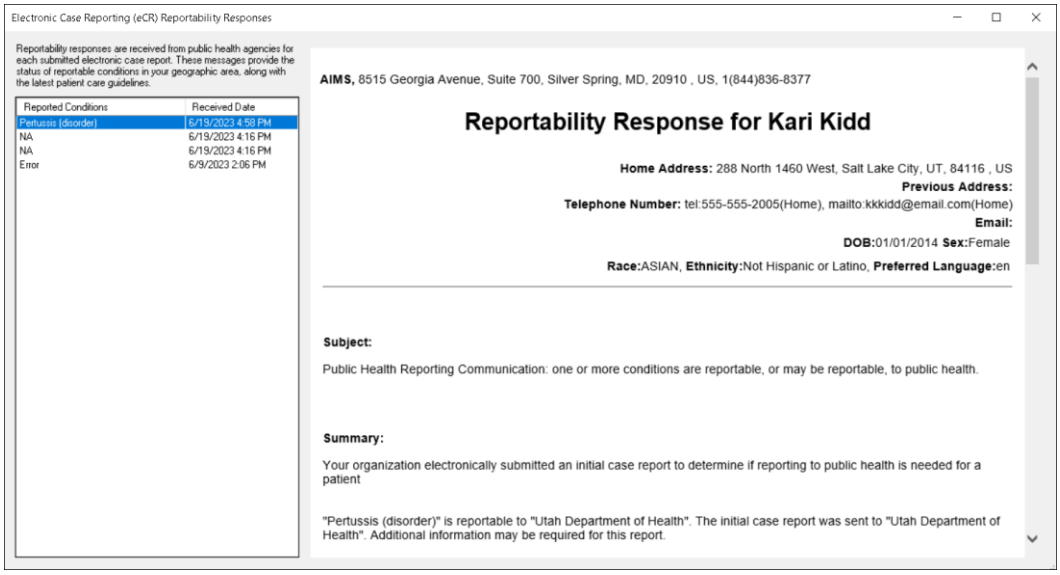


Figure 1 – Electronic Case Reporting (eCR) Reportability Responses

Added Features (continued)

- **MIPS Dashboard – Configuration –** The Quality Reporting section in the MIPS Dashboard Configuration dialog, when configured for the 2023 performance period, has been updated with a **Do I Qualify** link option. See Figure 2. In previous versions, this link was hidden and thereby not available. This has been corrected and now offers access to detailed information on determining whether you qualify for the small practice bonus.

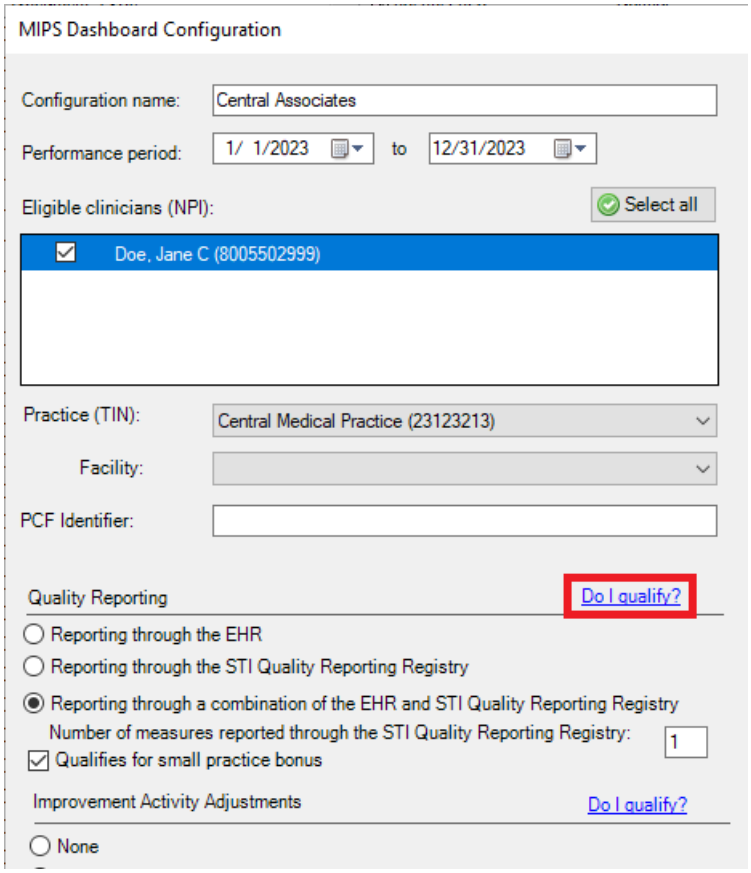


Figure 2 – MIPS Dashboard Configuration – Quality Reporting

- **The Note Tab – Order Procedure – Immunizations –** The program has been updated to ensure that the latest CVX codes and CVX mappings, MVX codes and MVX mappings, Manufacturers, and NDC codes, per the latest CDC guidelines, are used for immunization procedures.

Added Features (continued)

- **The Note Tab – Order Procedure – Print Specimen Labels –** The Print Specimen Label dialog, accessed via the **Print Specimen Label(s)** button in the Order Procedure dialog for Labs or Tests, as well as via **Chart** > **Print Specimen Label(s)** when in a patient's chart, has been updated to use the latest DYMO LabelWriter 550 Turbo Label Printer and applicable printer driver. Additionally, the Printer drop-down list has been updated to include all available printers, and if a DYMO printer is installed, it will appear at the top of the list. Likewise, the **Number of copies** field has been updated to allow 1 to 100 labels to be configured to print. See Figure 3.

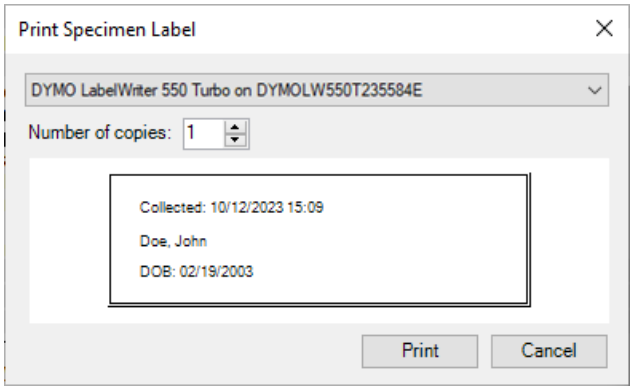


Figure 3 – Print Specimen Label

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