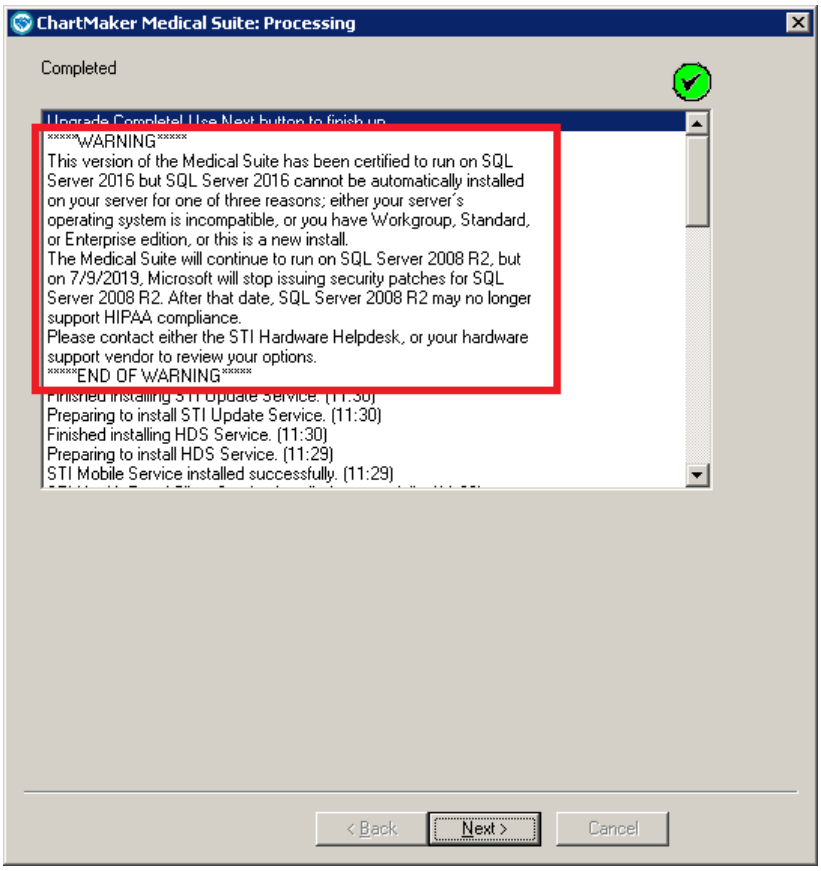
ChartMaker® Clinical Release Notes

ChartMaker® 2022.1 (fv6.7.9)

Important Notifications

- **Upgrade from Microsoft Server 2008/2012 and Windows 7/8 –** Since January 2020, your **Windows 7/8** workstations and **Microsoft 2008 Servers** are no longer supported. Likewise, support for **Windows 8.1** will end on January 10, 2023, and support for **Windows Server 2012/2012R2** will end on October 10, 2023. Even with security patches, **problems may still arise** if you choose not to upgrade. In addition, your workstations are not HIPAA compliant. To avoid these issues, contact our **Technical Services Department** today.

- **SQL Server 2016 & the ChartMaker 2018.2 (File Version 6.3.3) Upgrade –** Beginning with ChartMaker 2018.2 (File Version 6.3.3) Upgrade, a warning message will appear upon the completion of the upgrade regarding the transition of the ChartMaker Medical Suite to using SQL Server 2016, for those offices where an automated upgrade to SQL Server 2016 was not possible. See the figure below. If you are receiving this message, to avoid potential issues and to ensure your system remains HIPPA compliant, it is important to contact either STI Hardware Helpdesk, or your software vendor, to review your options.



ChartMaker Medical Suite SQL Server 2016 Warning

Added Features

- **Audit Trail –** The Audit Trail has been updated to track whenever the Current Medications Documented option is selected in a Medication widget. When an audit event occurs, the Event column will display **Added**; the Group column will display **Medication**; the Audit Trail Description will display the **Current Medications documented**; the New Value will display the applicable **SNOMED Code** (428191000124101); and the **Account ID**, **Note Header (Comment)**, **Note ID** and **Visit Date** will be listed in the Metadata column.

- **Audit Trail –** The Audit Trail has been updated to track whenever the Current Medications Not Documented For Medical/Other Reason option is selected in a Medication widget. When an audit event occurs, the Event column will display **Deleted**; the Group column will display **Medication**; the Audit Trail Description will display the **Current Medications documented**; the New Value will display the applicable **SNOMED Code** (183932001); and the **Account ID**, **Note Header (Comment)**, **Note ID** and **Visit Date** will be listed in the Metadata column.

- **Export – Note to File –** The Note to File functionality has been updated to include unfinalized custom forms (.FORM) when exporting chart notes.

- **Export – Transition of Care All Patients –** The Transition of Care All Patients export functionality has been updated to allow you to export Transition of Care (TOC) documents by Practice and for a Note Activity date range, if applicable. When selecting **Chart** > **Export** > **Transition of Care All Patients**, a new **Transition of Care Export** dialog will appear allowing you to select which **Practices** to export TOC documents for, as well as the ability to select a specific time frame for **Note Activity**. See Figure 1. All practices will be selected by default, and you can uncheck any practices that should not be included in the export. If there is only a single practice that the user is associated with, it will be checked, and the selection ability will be disabled. If a Note Activity date range is not selected, the entire patient population will be exported for the selected practices. If a date range is selected, then only patients for the selected practice(s) that have a note in their chart with activity within that timeframe will be exported.

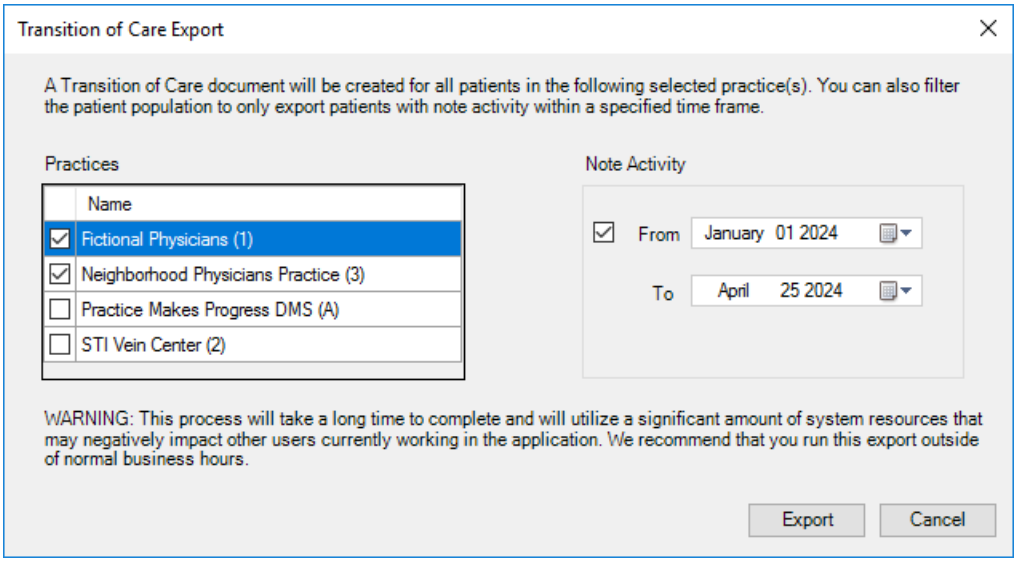


Figure 1 – Transition of Care Export

- **Meaningful Use – CQM Import –** The CQM Import Dashboard (accessed via **Reports** > **Meaningful Use > CQM Import**), has been updated to process CQM data for the 2024 reporting year.

Added Features (continued)

- **MIPS Dashboard –** The MIPS Dashboard has been updated to default to the 2024 view when initially accessed, and prior to selecting a Configuration. Likewise, the default percentages of the MIPS total score will be displayed for 2024: Quality at 30%, Promoting Interoperability at 25%, Improvement Activities at 15%, and Cost at 30%. See Figure 2. Do note, that once the configuration is selected for 2024 reporting period if you are exempt from the Promoting Interoperability category, the 25% will be reallocated to the Quality category; and if the Cost measures are not met, the 30% will be reallocated to the Quality category.

  Also, for 2024, the dashboard has been updated to calculate the estimated MIPS total composite score, as well as Print and Generate File for Submission that includes all categories.

  In addition, the title bar will display the reporting year, defaulting to 2024 if no configuration is selected. Once a configuration is selected, the reporting year will be dependent on the period configured for the selected configuration. Also, when accessing individual category dialogs (Quality Measures, Promoting Interoperability, Improvement Activities, and Cost) the reporting year will also appear in those title bars following the configuration name.

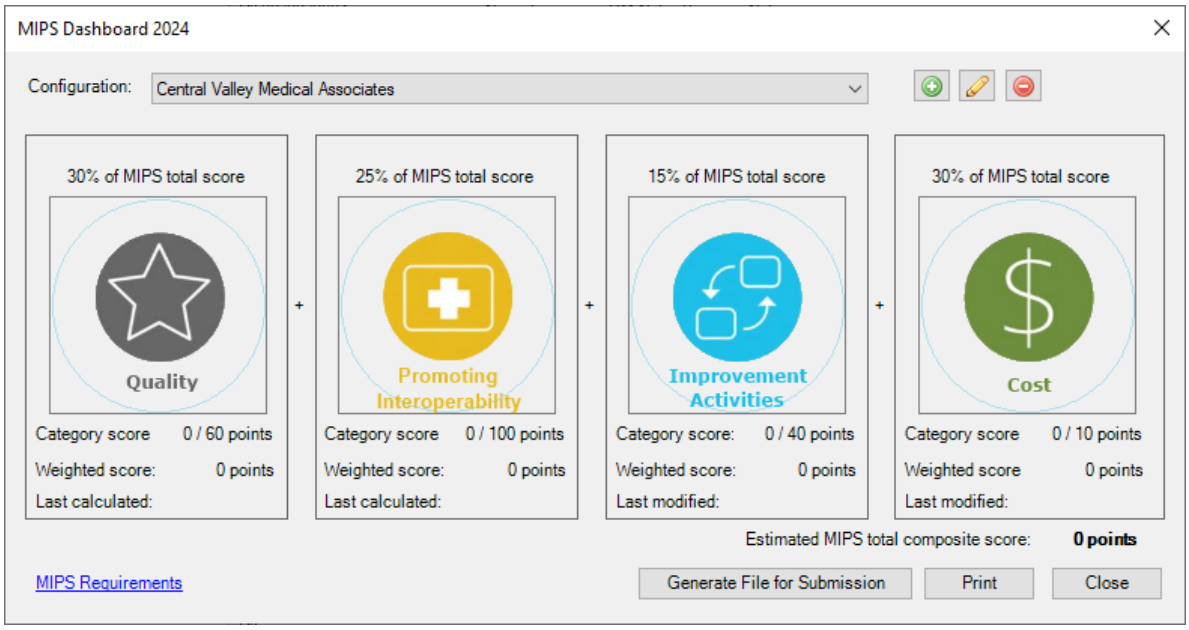


Figure 2 – MIPS Dashboard

Added Features (continued)

- **MIPS Dashboard – MIPS Requirements –** The MIPS Category Requirements dialog, accessed via the **MIPS Requirements** link in the MIPS Dashboard, has been updated to reflect the new category requirements for the 2024 reporting period. See Figure 3.

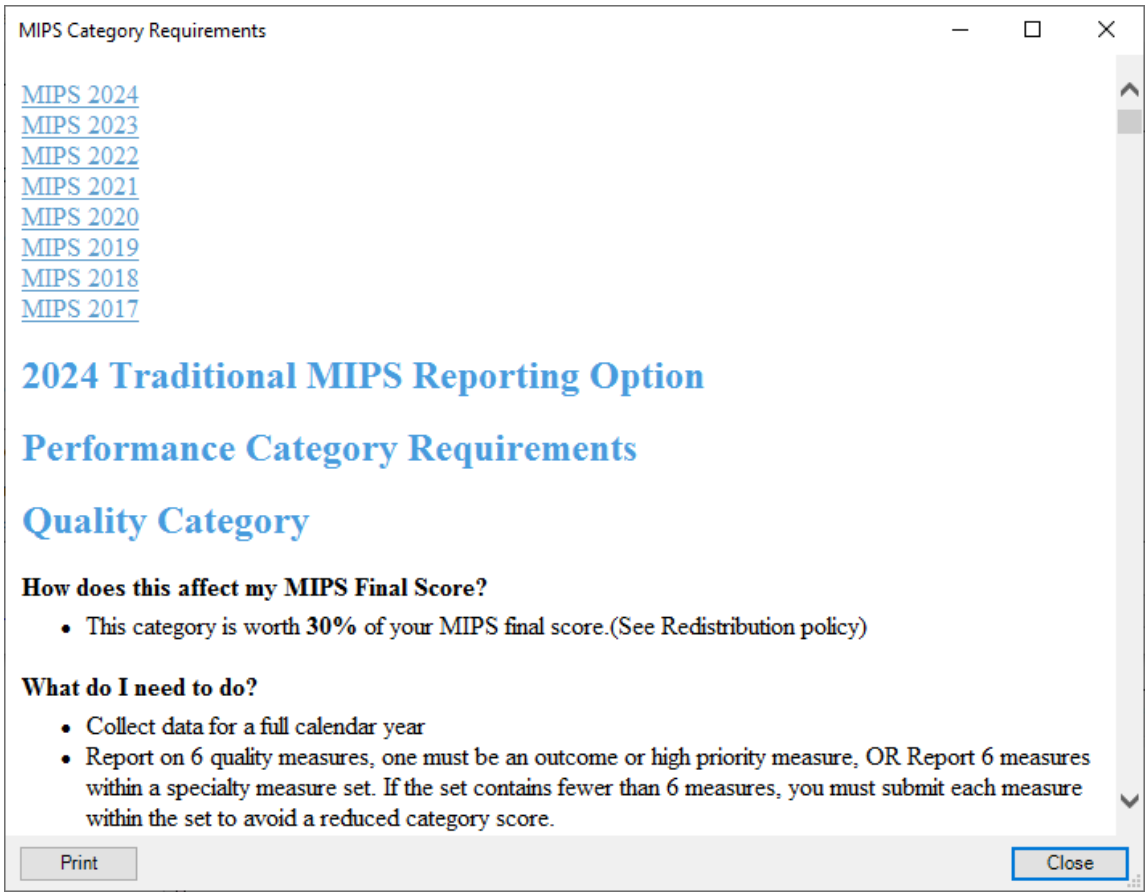


Figure 3 – MIPS Category Requirements

Added Features (continued)

- **MIPS Dashboard – Configuration–** The MIPS Dashboard Configuration dialog has been updated for the MIPS 2024 reporting period. The functionality and various configuration options are the same as 2023, with the exception that the performance period must be at least 180 days for 2024. If the dates configured for the Performance period is under 180 days, a warning message will appear when clicking the **OK** button to exit the dialog. See Figure 4.

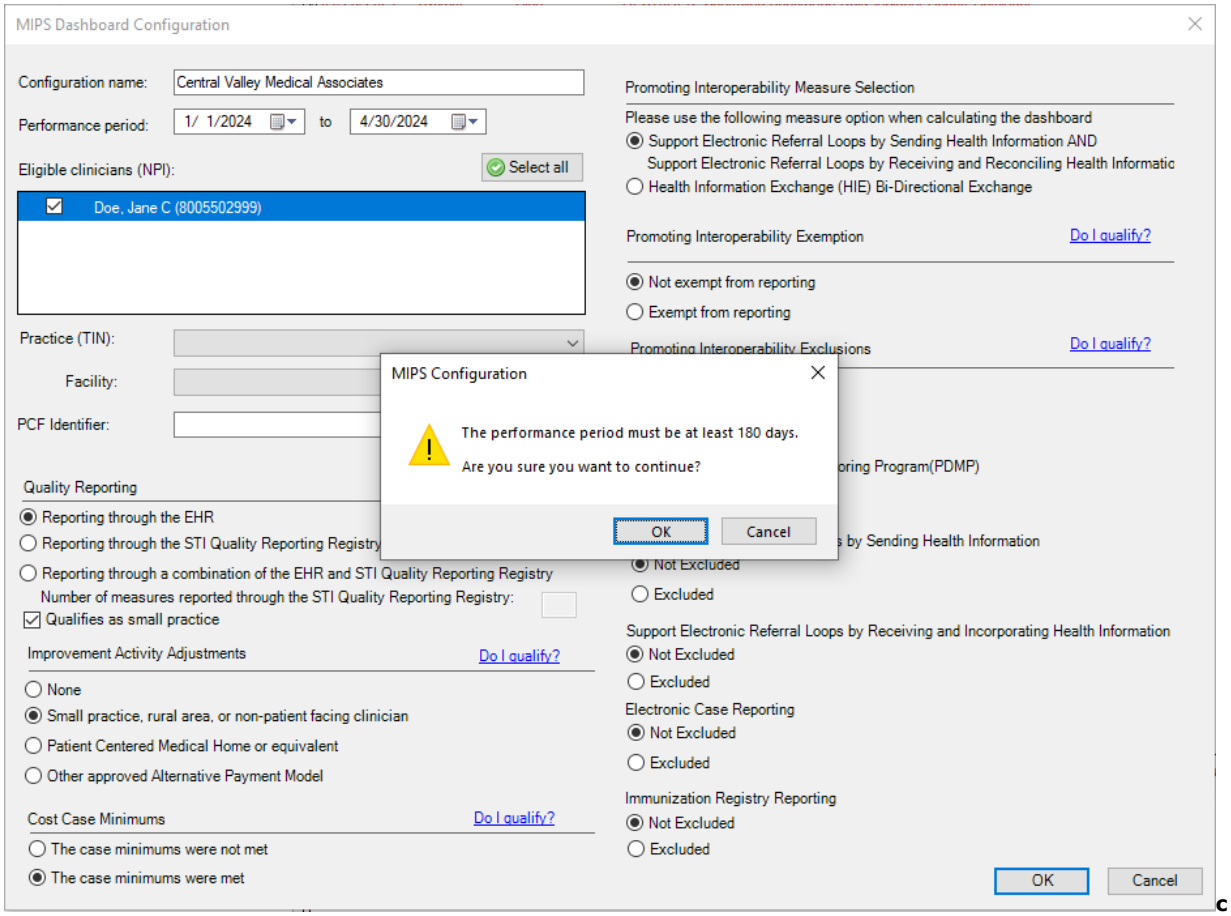


Figure 4 – MIPS Dashboard Configuration

Added Features (continued)

- **MIPS Dashboard – Quality –** All the Quality Measures for MIPS 2024 in the Quality Measure dialog have been updated for 2024 reporting period, and for the 2024 performance period will be 30% of the MIPS Total Score (unless PI and Cost categories are reallocated to Quality category). Likewise, all the associated benchmarks for each CQM have been updated to the 2024 version, which can be accessed by double-clicking each individual measure in the right pane.

  Five CQMs have been deprecated for the Traditional 2024 MIPS reporting period: **CMS 69 – Preventive Care and Screening: Body Mass Index (BMI) Screening and Follow-Up Plan**, **CMS 125 – Breast Cancer Screening**, **CMS 127 – Pneumococcal Vaccination Status for Older Adults**, **CMS 130 – Colorectal Cancer Screening**, and **CMS147 – Preventive Care and Screening: Influenza Immunization**. These CQMs are now grouped under a Not Available for Traditional MIPS section on the left and can still be used for other reporting programs (i.e., CMS 69, CMD 125, and CMS 147 can be used for certain MIPS Value Pathways (MVPs) reporting, while all five of the CQMs can be used for NCQA PCMH (Patient Centered Medical Home) reporting). See Figure 5. Also note that, for MIPS 2024, this year (and every year) CMS has made changes to the requirements for the majority of the CQMs. Please be sure to check the CQMs you are reporting to determine if changes were made that may affect your reporting and adjust accordingly.

  In addition, the QRDA III file format that is generated via the **Generate File for Submission** button, has been updated for the 2024 reporting period, allowing you to successfully submit files using the 2024 version of the eCQMs.

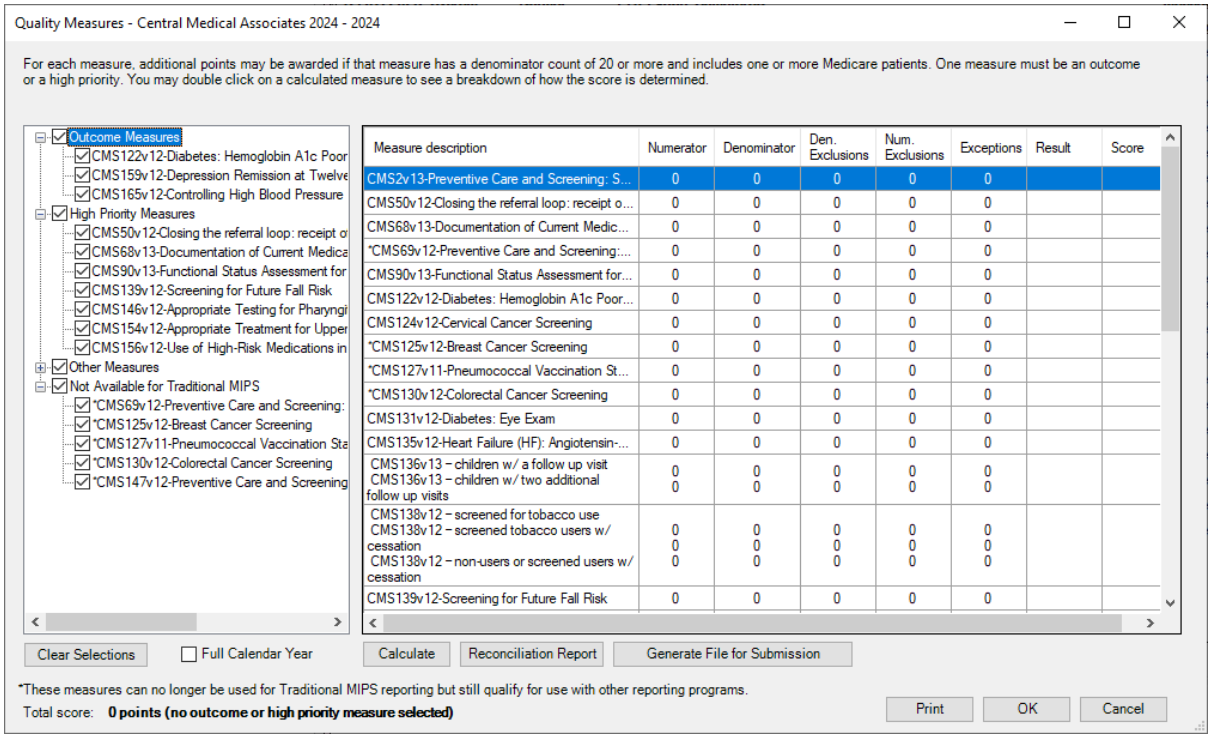


Figure 5 – Quality Measures – 2024

Added Features (continued)

- **MIPS Dashboard – Promoting Interoperability –** The Promoting Interoperability dialog has been updated with for MIPS 2024, and for the 2024 performance period will be 25% of the MIPS Total Score. The functionality and options for the 2024 performance period is the same as 2023. See Figure 6.

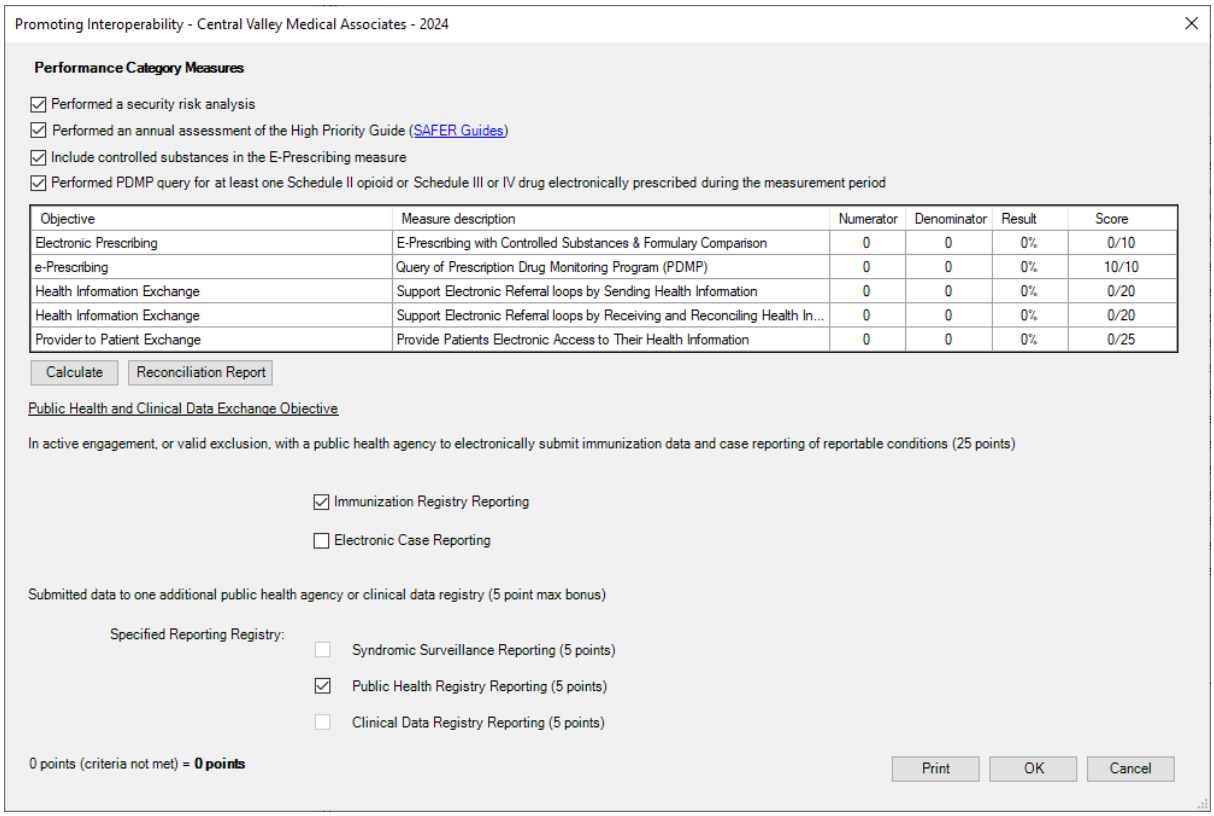


Figure 6 – Promoting Interoperability – 2024

Added Features (continued)

- **MIPS Dashboard – Improvement Activities –** The Improvement Activities dialog has been updated with revised improvement activities for MIPS 2024, and for the 2024 performance period will be 15% of the MIPS Total Score. These are broken up into ***two*** sub-categories (**High Weighted** and **Medium Weighted**). As in previous versions, for each entry you can click the corresponding **More Info?** link to view further details regarding the activity. See Figure 7.

  For 2024, the following Improvement Activities have been added to the High Weighted tab: Practice-Wide Quality Improvement in MIPS Value Pathways, Use of Computable Guidelines and Clinical Decision Support to Improve Adherence for Cervical Cancer Screening and Management Guidelines, Behavioral/Mental Health and Substance Use Screening & Referral for Pregnant and Postpartum Women, and Behavioral/Mental Health and Substance Use Screening & Referral for Older Adults. And, for 2024, the following has been added to the Medium Weighted tab: Improving Practice Capacity for Human Immunodeficiency Virus (HIV) Prevention Services.

  The following Improvement Activities have been removed for 2024: Implementation of co-location PCP and MH Services, Obtain or Renew an Approved Waiver for Provision of Buprenorphine as Medication Assisted Treatment [MAT] for Opioid Use Disorder, and Consulting Appropriate Use Criteria (AUC) Using Clinical Decision Support when Ordering Advanced Diagnostic Imaging.

  And the following Improvement Activity has been modified for 2024: Use decision support—ideally platform-agnostic, interoperable clinical decision support (CDS) tools —and standardized treatment protocols to manage workflow on the care team to meet patient needs.

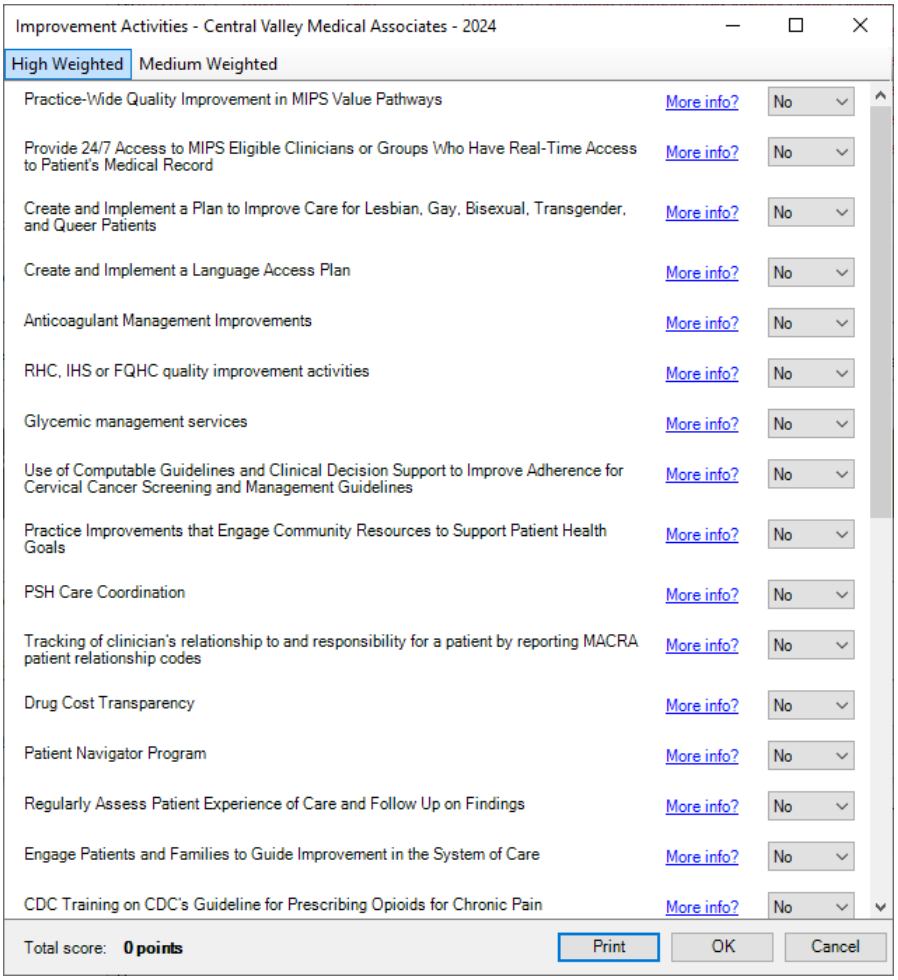


Figure 7 – Improvement Activities

Added Features (continued)

- **MIPS Dashboard – Cost –** The Cost dialog has been updated for MIPS 2024, and for the 2024 performance period will be 30% of the MIPS Total Score. The functionality remains the same as in 2023.

- **The Note Tab – Order Procedure – Immunizations –** The program has been updated to ensure that the latest CVX codes and CVX mappings, MVX codes and MVX mappings, Manufacturers, and NDC codes, per the latest CDC guidelines, are used for immunization procedures.

- **The Note Tab – Vital Signs –** The system has been updated so that the note output will display the units of measure for Respiratory Rate as "breaths per minute." Likewise, the units of measure for Pulse 1 and Pulse 2 have been updated to display "beats per minute," instead of "bpm" in previous versions. See Figure 8.

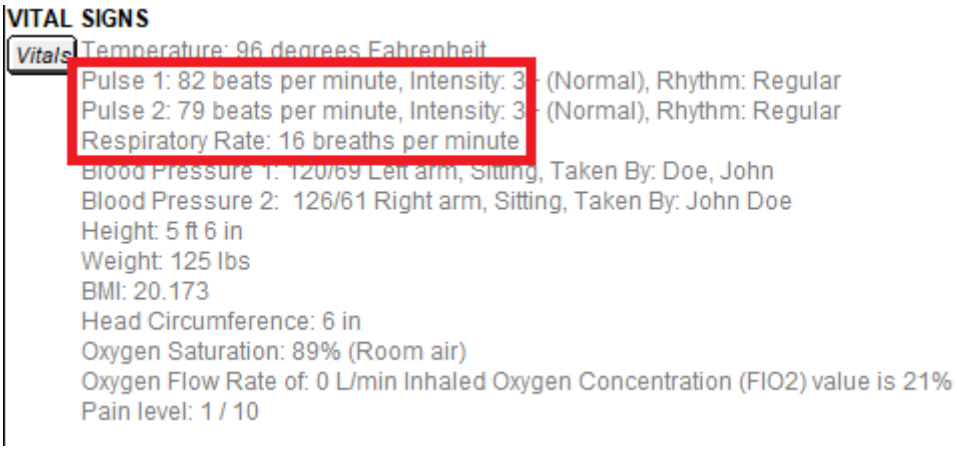


Figure 8 – Chart Note – Vital Signs Note Output

- **Scan Management –** In previous versions an issue could where scanned notes would appear blank when they were filed in a chart note by a user has a **Chart** privilege of **Read**. This issue has been corrected.

Added Features (continued)

- **The To-Do List — Search –** The To-Do List, in the application proper, as well as the "floating" To-Do List (**To-Do** > **View To-Do List**), has been updated with a Search field that allows you to search for specific items in the Subject and Patient columns of the To-Do List. To the right of the search field are a Search button and a Clear Search button. See Figure 9. After a search is performed the system will display any matching results, and those results will be maintained when manipulating the various items displayed (i.e., filtering or sorting, modifying the priority, clicking the tabs on the right, transferring reminders to another user, using the paging options, and/or switching the To-Do List Owner), until a specific chart is opened or closed, or the Clear Search button is clicked.

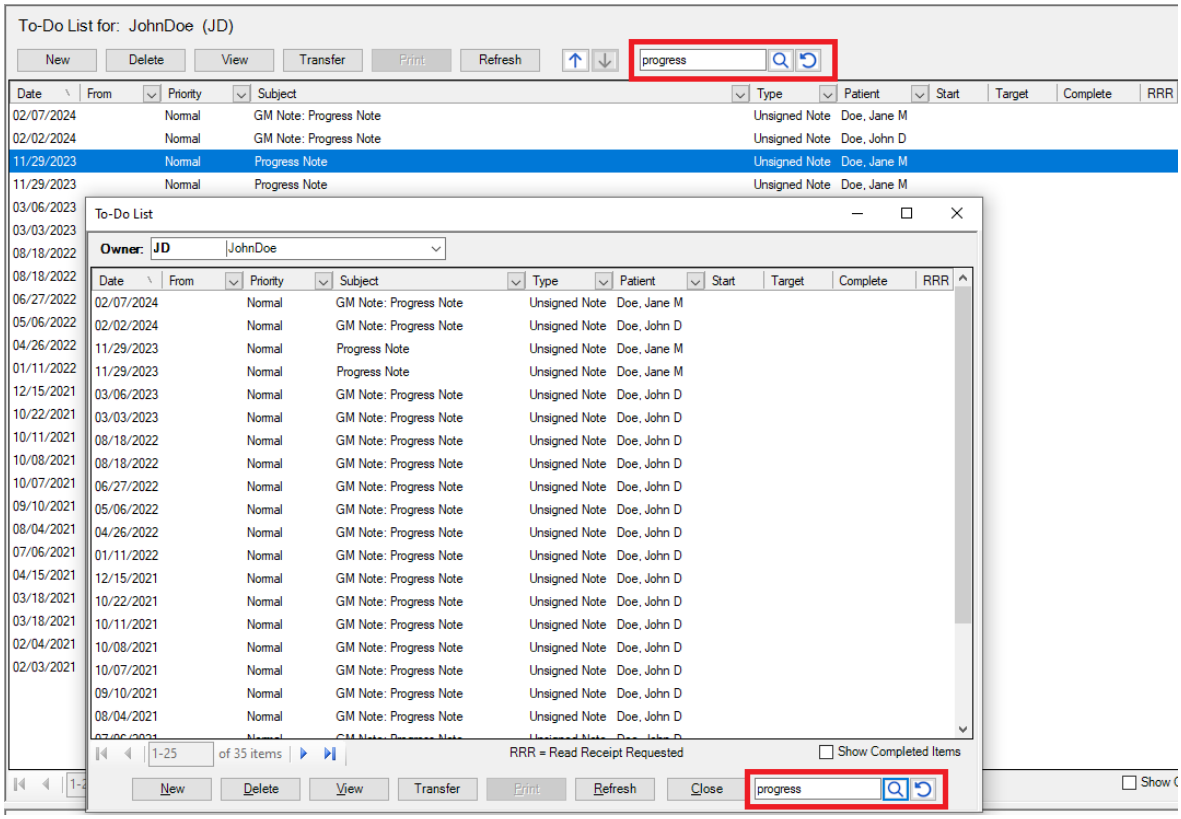


Figure 9 – The To-Do List

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