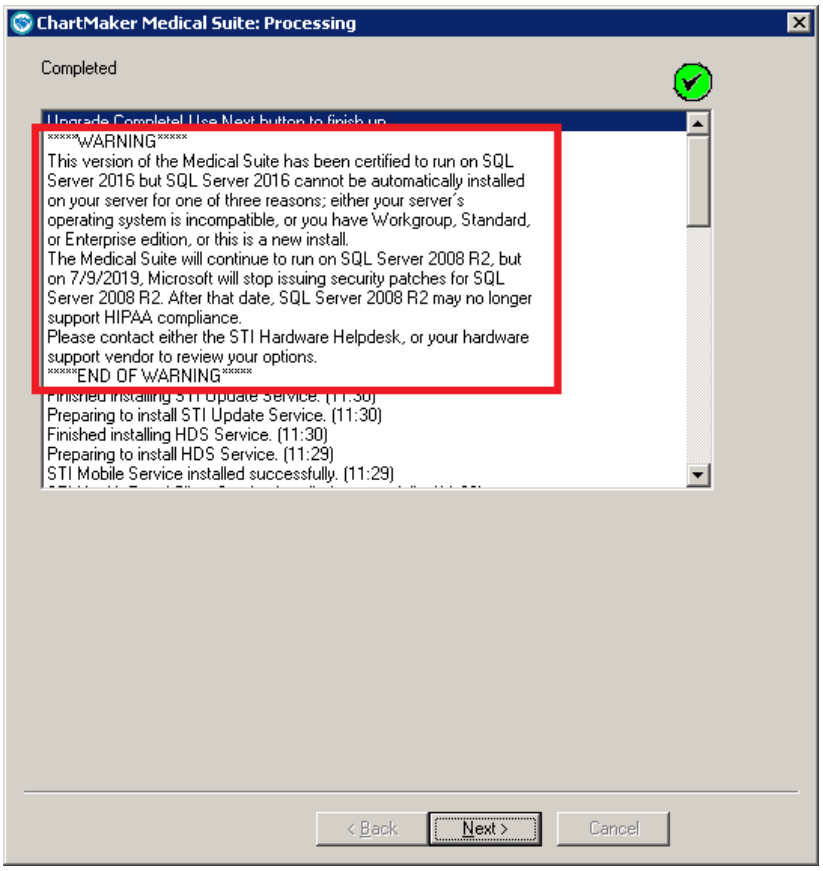
ChartMaker® Clinical Release Notes

ChartMaker® 2022.1 (fv6.8.0)

Important Notifications

- **Upgrade from Microsoft Server 2008/2012 and Windows 7/8 –** Since January 2020, your **Windows 7/8** workstations and **Microsoft 2008 Servers** are no longer supported. Likewise, support for **Windows 8.1** will end on January 10, 2023, and support for **Windows Server 2012/2012R2** will end on October 10, 2023. Even with security patches, **problems may still arise** if you choose not to upgrade. In addition, your workstations are not HIPAA compliant. To avoid these issues, contact our **Technical Services Department** today.

- **SQL Server 2016 & the ChartMaker 2018.2 (File Version 6.3.3) Upgrade –** Beginning with ChartMaker 2018.2 (File Version 6.3.3) Upgrade, a warning message will appear upon the completion of the upgrade regarding the transition of the ChartMaker Medical Suite to using SQL Server 2016, for those offices where an automated upgrade to SQL Server 2016 was not possible. See the figure below. If you are receiving this message, to avoid potential issues and to ensure your system remains HIPPA compliant, it is important to contact either STI Hardware Helpdesk, or your software vendor, to review your options.



ChartMaker Medical Suite SQL Server 2016 Warning

Added Features

- **The Note Tab – Order Procedure – Immunizations –** The program has been updated to ensure that the latest CVX codes and CVX mappings, MVX codes and MVX mappings, Manufacturers, and NDC codes, per the latest CDC guidelines, are used for immunization procedures.

- **The Note Tab – Order Procedure – Immunizations –** The **Immunization** section of the **Order Procedure** dialog has been updated with a **Storage Unit** field, that will become accessible when an immunization procedure is selected that has Inventory information configured, allowing you to select, or scan, the applicable storage unit from which that immunization was administered. See Figure 1. If there is a single storage unit configured for a Lot # for the immunization procedure, it will default into the Storage Unit field. If there are multiple storage units configured for a Lot # for the immunization procedure, the Storage Unit field will be blank, and the applicable storage unit will need to be selected. When scanning, the applicable storage unit will populate the Storage Unit field if it is a valid storage unit associated with the Lot # for that immunization procedure.

  When a Storage Unit is configured, and after clicking the **OK** button, the system will automatically deduct 1 unit from the inventory quantity for that Lot #/Storage unit, except in those instances where the Disease Immunity, Historical, or Procedure Not Performed option is selected. If the Storage Unit is then modified, or the note is deleted, the system will make the corresponding change to the vaccine inventory as applicable.

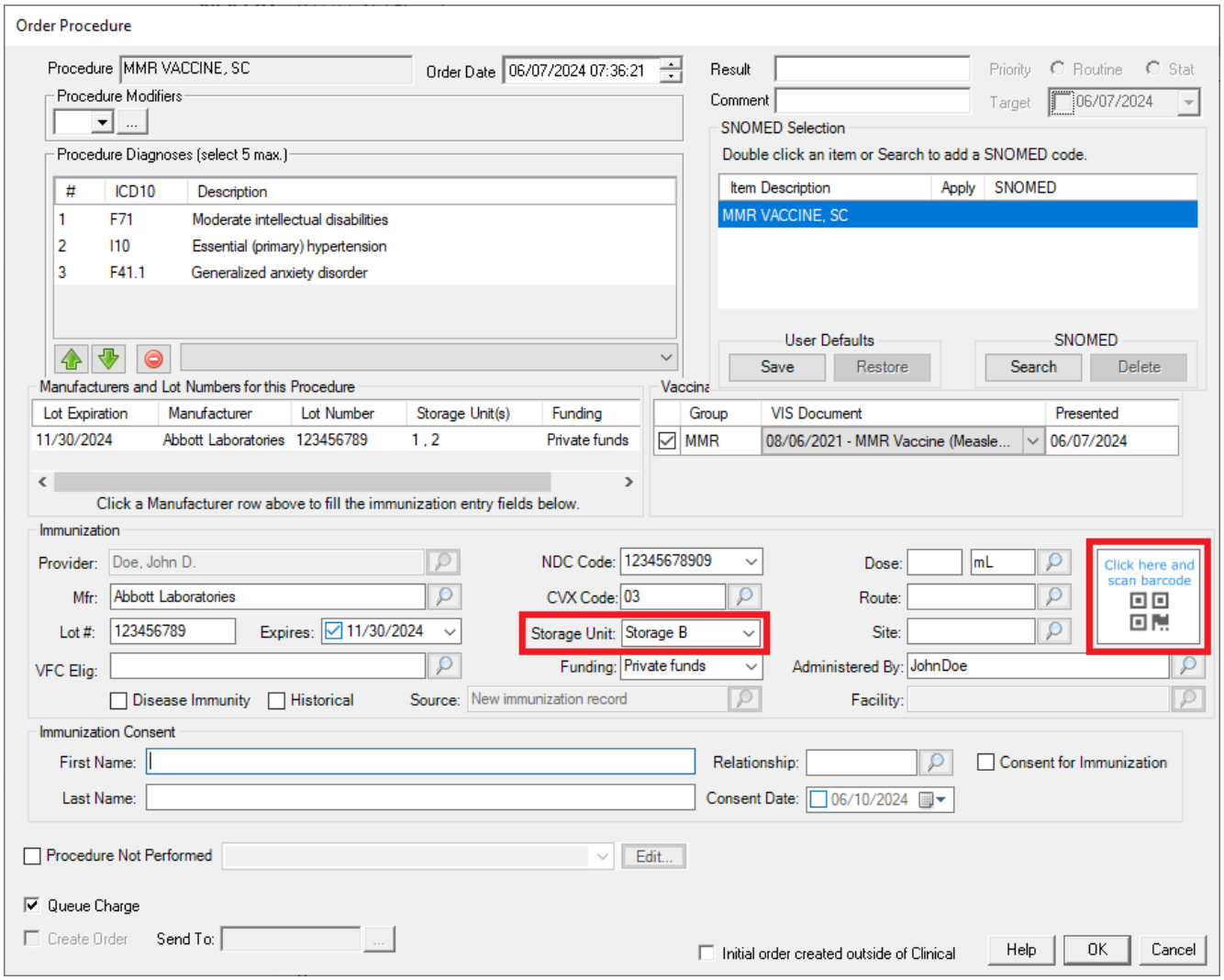


Figure 1 – Order Procedure – Immunization

Added Features (continued)

- **Reports — Vaccine Inventory –** The **Vaccine Inventory Report** (accessed via **Reports** > **Vaccine Inventory**) has been updated with a **Patient Reconciliation** section that allows you to generate a **Patient Vaccine Reconciliation Report** for an **Immunization administered** date range for selected Lot # and Storage units. See Figure 2. To make room for the Patient Reconciliation section, the **Immunizations that need to be reordered** and **Include expired immunization lots** options have been moved to the top-right of the dialog.

  To generate a reconciliation report, simply configure the **Immunization administered** date rage, and then select a **Reconcile** option. If the **Selected items** option is selected, highlight the applicable Lot #/Storage rows you wish to include in the report, and then click the **Reconcile** button.

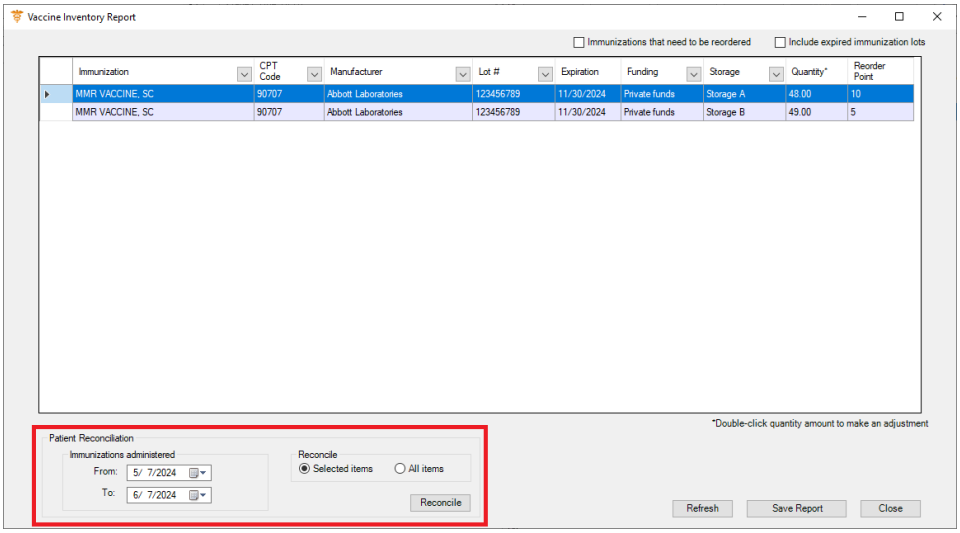


Figure 2 – Vaccine Inventory Report

The **Patient Vaccine Reconciliation Report** dialog will then display the patients that had immunization administered for the selected Lot #/Storage units. See Figure 3. You can sort the patients in the report by each column heading, and select a specific Account #, Lot #, Storage Unit, Primary Insurance, VFC Eligibility, and/or Funding value as needed. If you hover over the account number, a tooltip will be displayed indicating if the immunization was administered, historical, or not performed. A summary of the total quantity administrated for each Lot #/Storage Unit will be displayed in the bottom left. You can also click the **Save Report** button to save a PDF file of the report.

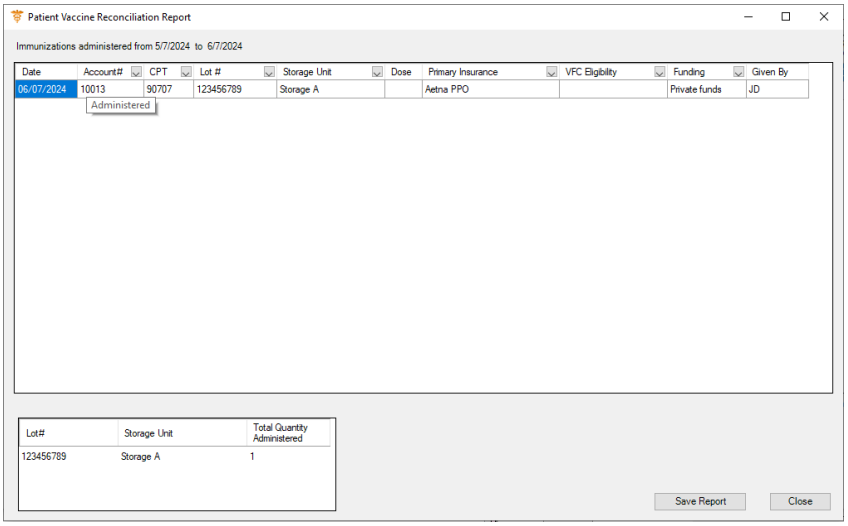


Figure 3 – Patient Vaccine Reconciliation Report

Added Features (continued)

- **Reports — Vaccine Inventory –** The **Vaccine Inventory Report** (accessed via **Reports** > **Vaccine Inventory**) has been updated so that you can modify the immunization inventory quantity for a Lot #/Storage unit by double-clicking the corresponding Quantity. The Inventory Management dialog will appear for the Lot #/Storage unit allowing you to make an **Adjustment**, as well as selecting an **Adjustment Reason** and **Comment** as needed. See Figure 4. After saving the adjustment the adjusted quantity will populate in the applicable fields.

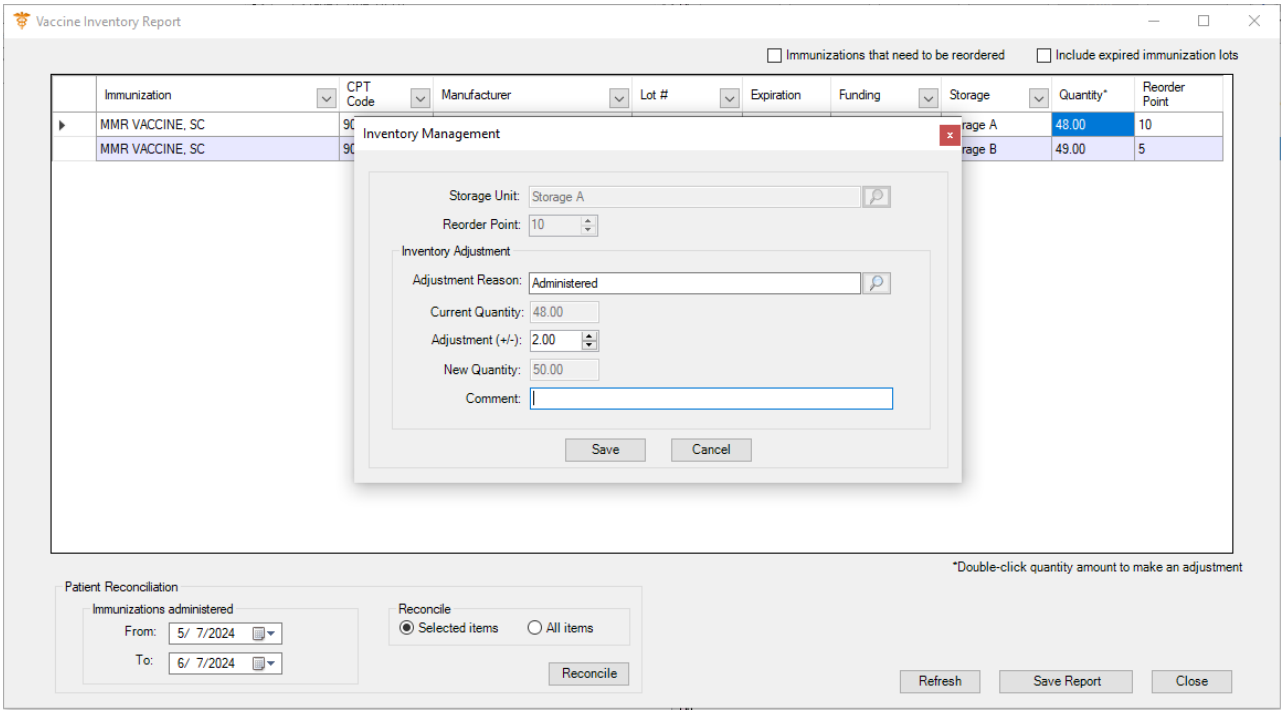


Figure 4 – Vaccine Inventory Report – Inventory Management

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