




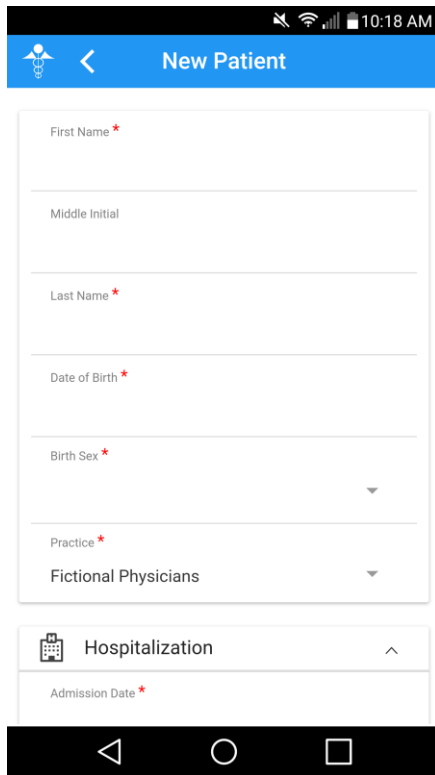
ChartMaker® Mobile Release Notes

ChartMaker® 2018 (fv6.3.2 R1) (Deployed 08/30/2018)

ChartMaker Mobile 6.3.2 R1 Enhancements

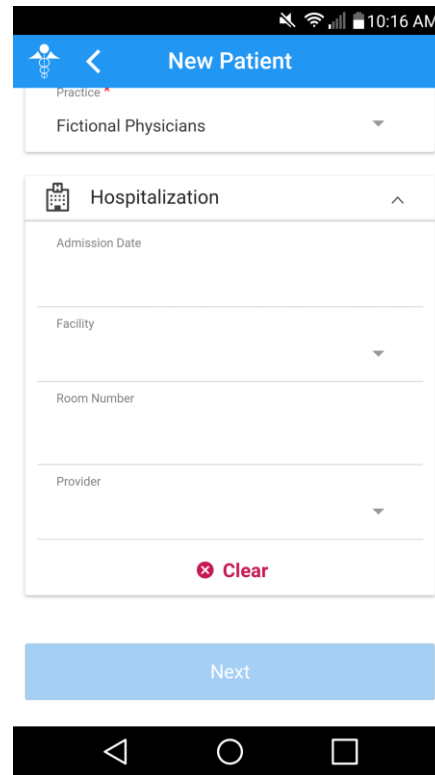
Patient

- **New Patient** – The New Patient screen (accessed by tapping  in the Patient Search screen) has been updated with a **Hospitalization** section, that allows you to enter a hospitalization record for the new patient, if needed. See Figure 1 and 2. When entering a new patient in the New Patient screen accessed via the **Patient > Patient Search** screen, the hospitalization section will default closed and is optional, but the Admission Date and Facility will toggle to become required if any information is entered in any of the fields in the Hospitalization section. Likewise, when any hospitalization information is entered, it will appear with the new patient summary that allows you to confirm or cancel the new patient information.



The screenshot shows the top portion of the 'New Patient' form. The title bar is blue with a back arrow and the text 'New Patient'. Below the title bar, there are several input fields: 'First Name *', 'Middle Initial', 'Last Name *', 'Date of Birth *', 'Birth Sex *' (with a dropdown arrow), and 'Practice *' (with a dropdown menu showing 'Fictional Physicians'). At the bottom of this section, there is a 'Hospitalization' section header with a dropdown arrow, and the 'Admission Date *' field is partially visible.



Figure 1 – Patient – Patient Search – New Patient



The screenshot shows the 'Hospitalization' section of the 'New Patient' form. The title bar is blue with a back arrow and the text 'New Patient'. Below the title bar, there is a 'Practice *' dropdown menu showing 'Fictional Physicians'. The 'Hospitalization' section is expanded, showing fields for 'Admission Date', 'Facility' (with a dropdown arrow), 'Room Number', and 'Provider' (with a dropdown arrow). A red 'Clear' button is located at the bottom of the Hospitalization section. Below the Hospitalization section, there is a blue 'Next' button.

Figure 2 – Patient – Patient Search – New Patient

Rounds

- Rounding List – Add Hospitalization Record** – The Rounding List screen has been updated with a  icon in upper-right of the title bar, that allows you access to the Patient Search screen so you can add a new hospitalization record for an existing patient, or add a hospitalization record for a new patient via the by tapping  button. See Figure 3 and 4.

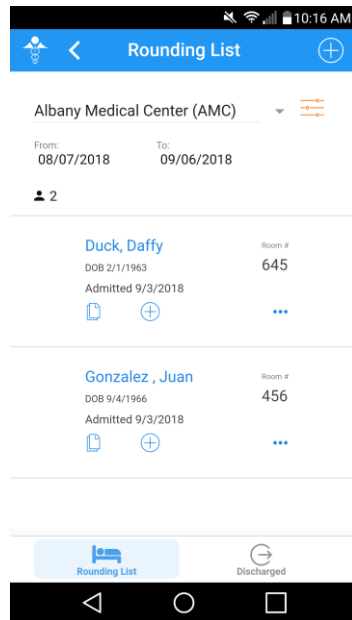


Figure 3 – Rounding List

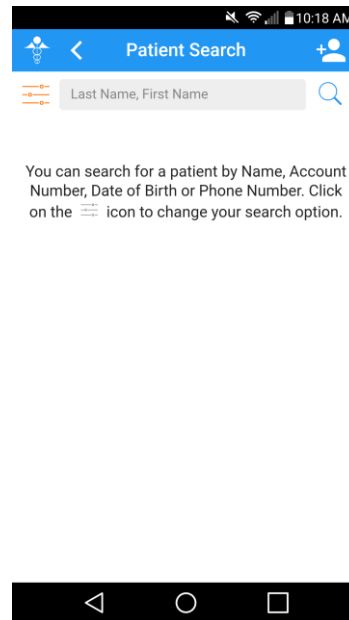


Figure 4 – Patient Search


To add a hospitalization record for an existing patient, enter the applicable name search criteria in the corresponding field, and then tap the  icon. Once the applicable patient is located, tap that patient to access the Hospitalization screen. See Figure 5 and 6. In the Hospitalization screen, you can enter or select the applicable **Practice, Case, Admission Date, Facility, Room Number, and Provider**, and then tap the **Save** button. The Practice, Case, Admission Date, and Facility are required before you can save the hospitalization record. If the patient is only in one practice, that practice will default, and if the patient has only one case, that case will default. After the applicable information has been configured and saved, the patient will appear in the Rounding List.



Figure 5 – Patient Search

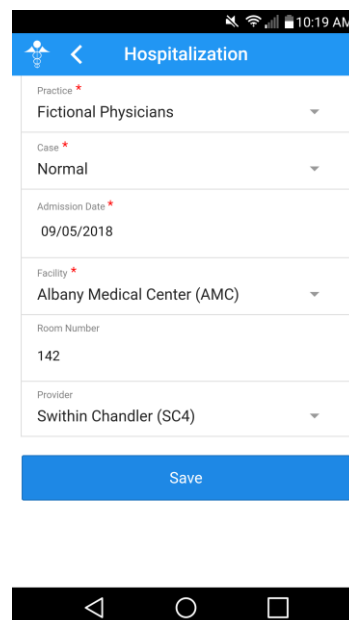

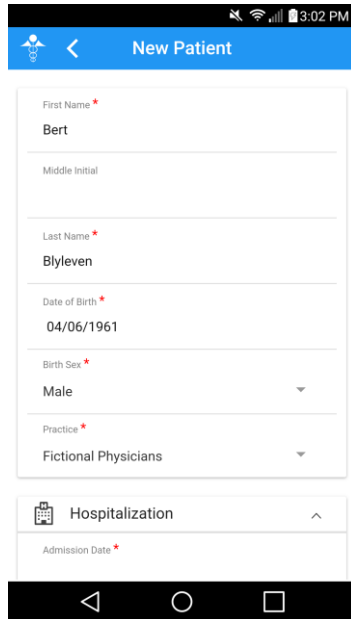


Figure 6 – Hospitalization

Rounds (continued)

Rounding List – Add Hospitalization Record (continued)

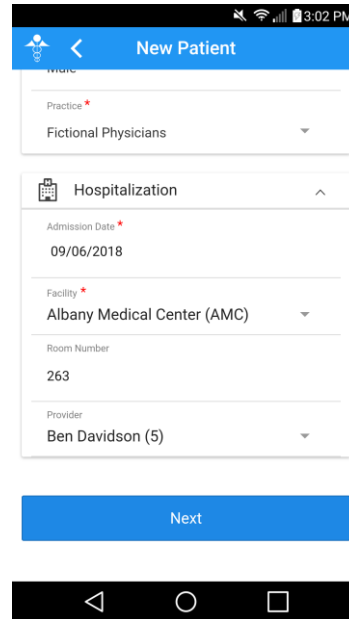
To add a hospitalization record for a new patient, when in the Patient Search screen, tap . See Figure 4. In the New Patient screen, you can enter or select the applicable First Name, Middle Initial, Last Name, Date of Birth, Birth Sex, and Practice; and then in the Hospitalization section, you can enter or select the applicable **Practice, Case, Admission Date, Facility, Room Number, and Provider**, and then tap the **Next** button. See Figure 7 and 8. The First Name, Last Name, Date of Birth, Birth Sex, Practice, Admission Date, and Facility are required before you can continue.



The screenshot shows the 'New Patient' form with the following fields filled in:

- First Name: Bert
- Middle Initial: (empty)
- Last Name: Blyleven
- Date of Birth: 04/06/1961
- Birth Sex: Male
- Practice: Fictional Physicians
- Hospitalization section: Admission Date (empty)

Figure 7 – New Patient

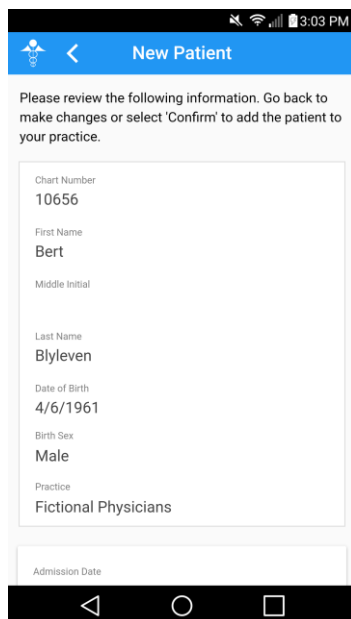


The screenshot shows the 'New Patient' form with the following fields filled in:

- Practice: Fictional Physicians
- Hospitalization section:
 - Admission Date: 09/06/2018
 - Facility: Albany Medical Center (AMC)
 - Room Number: 263
 - Provider: Ben Davidson (5)
- Next button: (highlighted in blue)

Figure 8 – New Patient – Hospitalization

The New Patient screen will provide a summary of the new patient information for you to review and confirm. See Figure 9 and 10. Tap the **Confirm** button to add the new patient and accompanying hospitalization record. After the applicable information has been confirmed, the patient will appear in the Rounding List.

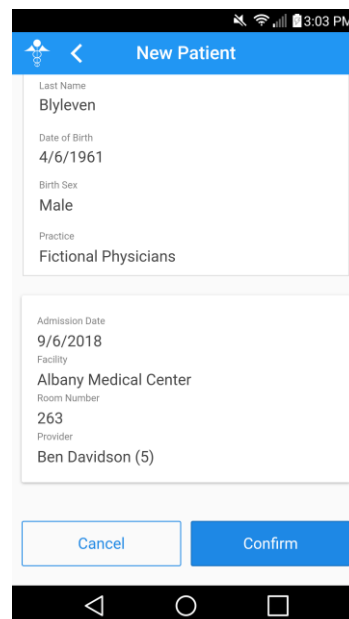


The screenshot shows the 'New Patient' confirm screen with the following information:

Please review the following information. Go back to make changes or select 'Confirm' to add the patient to your practice.

- Chart Number: 10656
- First Name: Bert
- Middle Initial: (empty)
- Last Name: Blyleven
- Date of Birth: 4/6/1961
- Birth Sex: Male
- Practice: Fictional Physicians
- Admission Date: (empty)

Figure 9 – New Patient (Confirm)



The screenshot shows the 'New Patient' confirm screen with the following information:

- Last Name: Blyleven
- Date of Birth: 4/6/1961
- Birth Sex: Male
- Practice: Fictional Physicians
- Admission Date: 9/6/2018
- Facility: Albany Medical Center
- Room Number: 263
- Provider: Ben Davidson (5)
- Buttons: Cancel and Confirm (Confirm is highlighted in blue)

Figure 10 – New Patient – Confirm

Rounds (continued)

- **Rounding List – Edit Hospitalization Record** – The Rounding List screen has been updated to allow you to edit a hospitalization record for a patient, thereby offering the ability to maintain their hospital record during their hospitalization through the ChartMaker® Mobile. To edit a hospitalization record for a patient, swipe left to right on the patient you want to edit, and then select **Edit**. See Figure 11. In the Hospitalization screen, you can then add and/or modify the **Admission Date**, **Facility**, **Room Number**, and **Provider** as needed, and when finished, tap the **Save** button. See Figure 12. You will return to the Rounding List and the applicable hospitalization information will be updated for the patient.

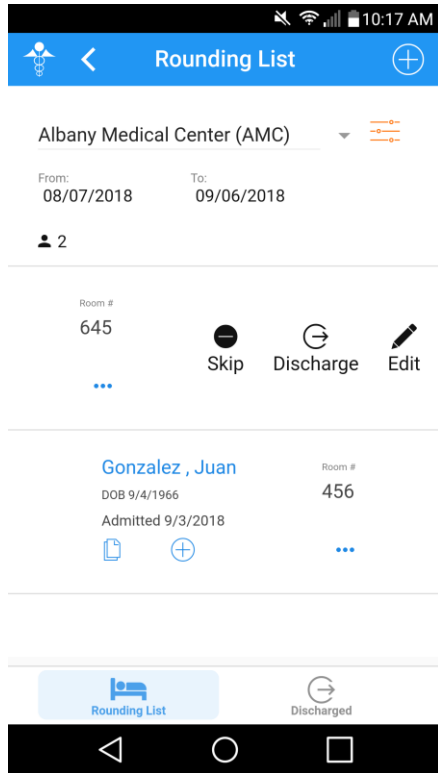


Figure 11 – Rounding List

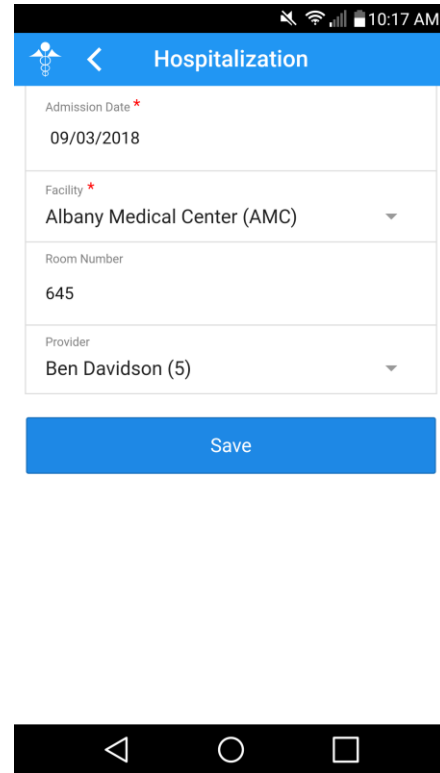


Figure 12 – Hospitalization

ChartMaker® Medical Suite Enhancements for ChartMaker® Mobile 6.3.2

Clinical

- **Audit Trail** – The Audit Trail has been updated to track whenever a hospitalization record is added or modified in Rounding List of ChartMaker® Mobile. When an audit event occurs, the Event column will display **Modified**; the Group column will display **Case**; the Audit Trail Description will display the **Added hospitalization** or **Modified hospitalization**; the Old Value and New Value columns will display the **Room #, Provider, and Facility** as applicable; and the patient's **Account #, Case Name, and Practice ID** will be listed in the Metadata column.
- **System Tables – Mobile – Mobile Administration** – The **Audit** tab, in the Mobile Administration dialog, has been updated to track when hospitalization record is added or modified in the Rounding List of ChartMaker® Mobile See Figure 13. When an audit event occurs, the Activity Type column will display **Modify Patient**, and the Additional Info column will display **Hospitalization added from rounding list screen...**

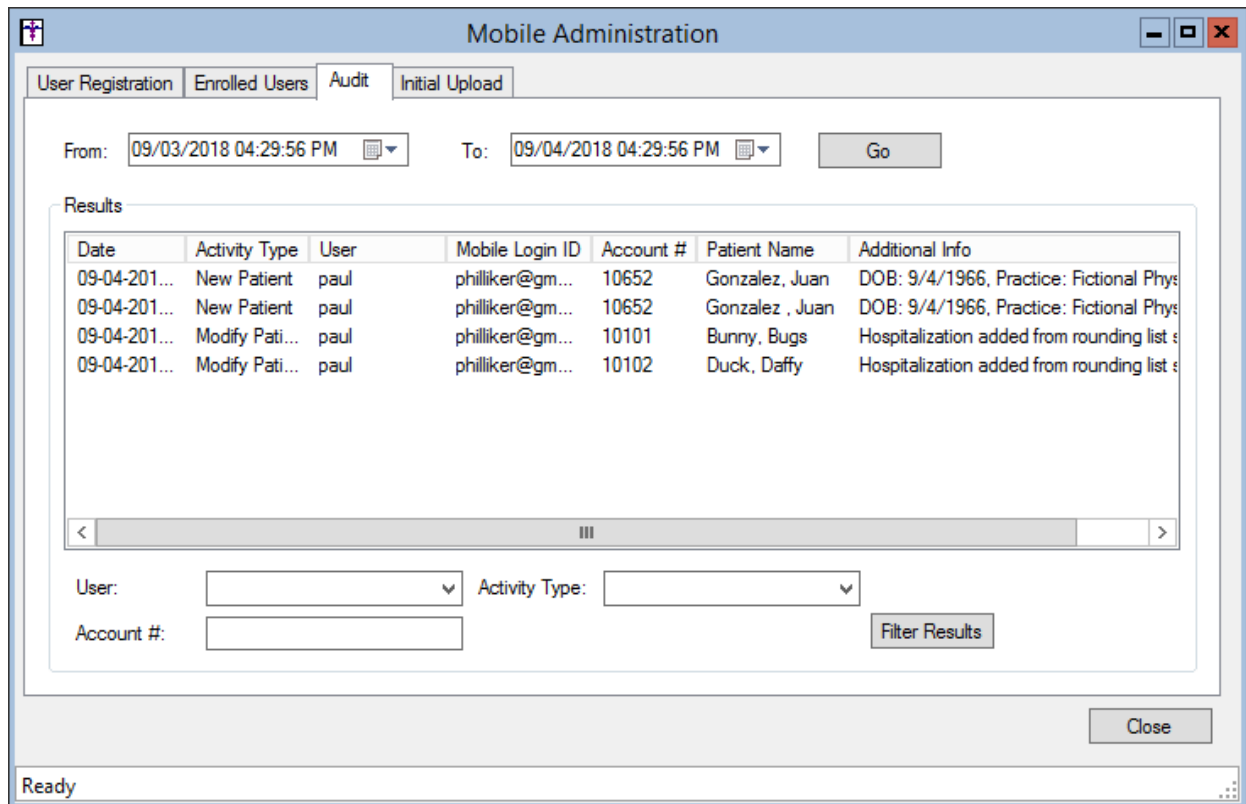


Figure 13 – Mobile Administration – Audit

Practice Manager

- Administration – Mobile – Mobile Administration – Audit** – The **Audit** tab, in the Mobile Administration dialog, has been updated to track when hospitalization record is added or modified in the Rounding List of ChartMaker Mobile. See Figure 14. When an audit event occurs, the Activity Type column will display **Modify Patient**, and the Additional Info column will display **Hospitalization added from rounding list screen...**

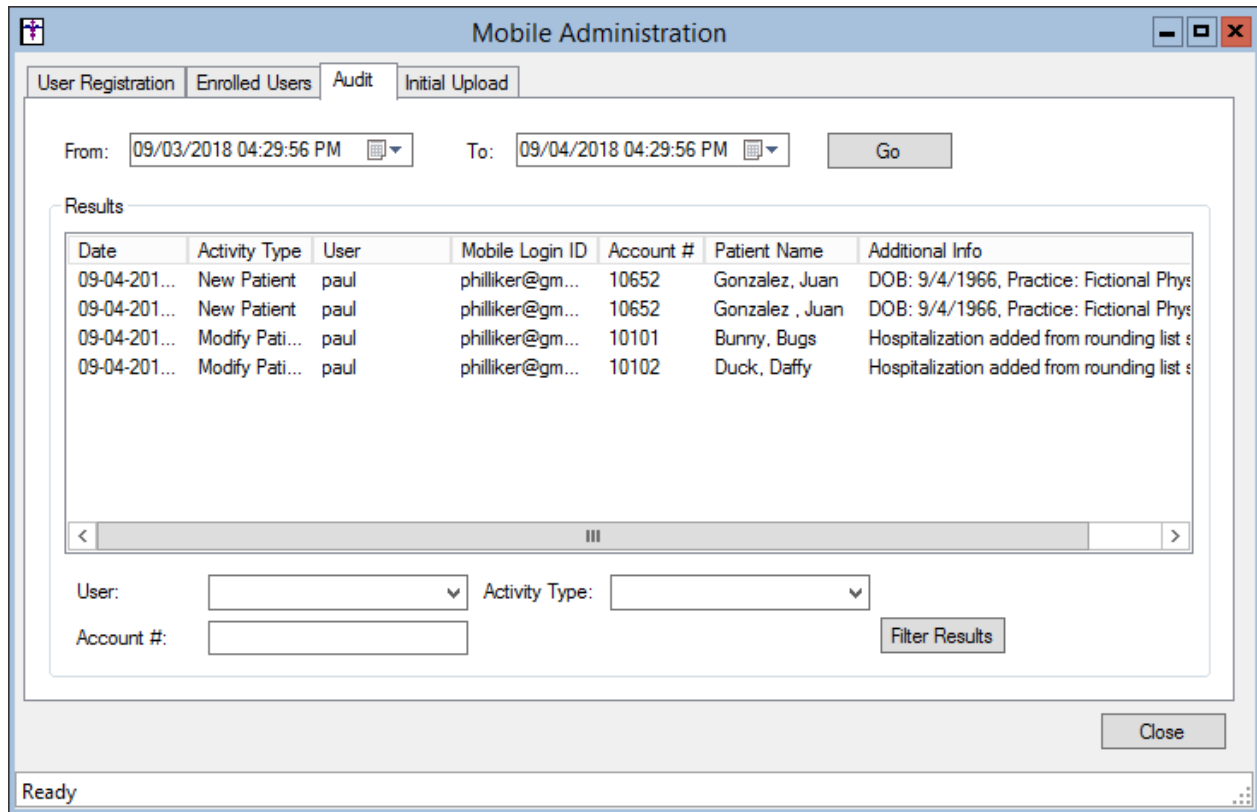


Figure 14 – Mobile Administration – Audit

- Administration – Utilities – Audit – Audit Trail** – The Audit Trail has been updated to track whenever a hospitalization record is added or modified in Rounding List of ChartMaker® Mobile. When an audit event occurs, the Event column will display **Modified**; the Group column will display **Case**; the Audit Trail Description will display the **Added hospitalization** or **Modified hospitalization**; the Old Value and New Value columns will display the **Room #, Provider, and Facility** as applicable; and the patient's **Account #, Case Name;** and **Practice ID** will be listed in the Metadata column.