

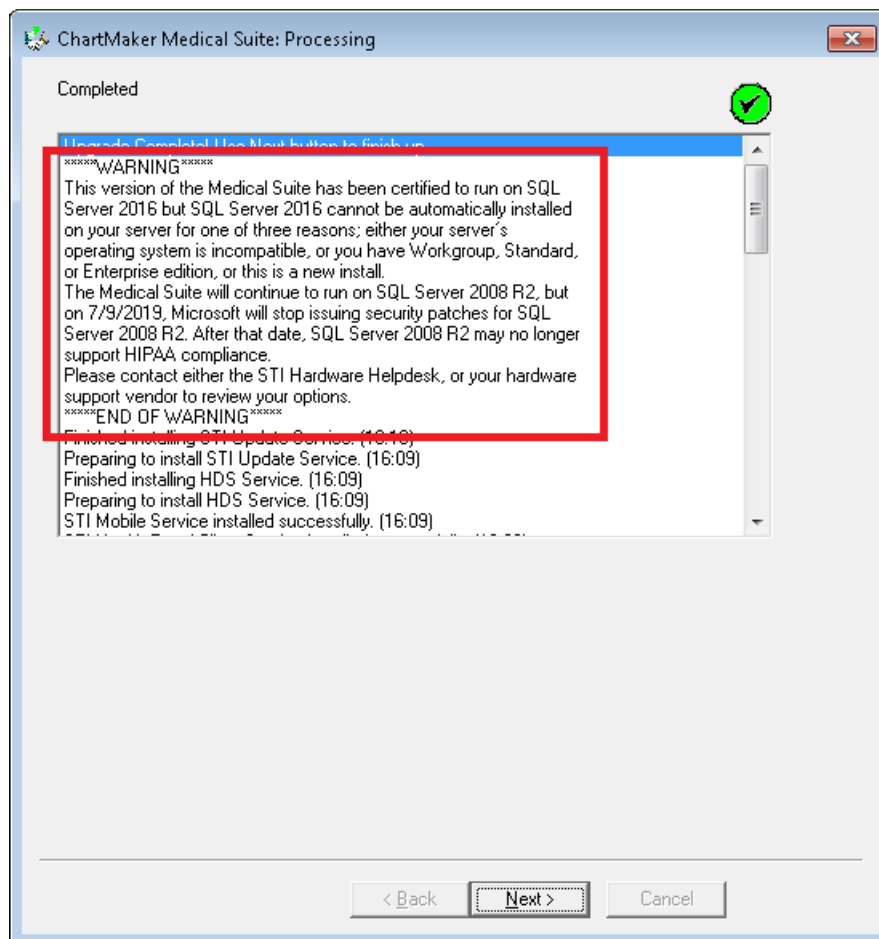


ChartMaker® Practice Manager Release Notes

ChartMaker® 2018.2 (fv6.3.4)

Important Notifications

- **Upgrade from Microsoft Server 2008 and Windows 7** – In January 2020, your Windows 7 workstations and Microsoft 2008 Servers will no longer be supported. Even with security patches, **problems may still arise** if you choose not to upgrade. In addition, your workstations will no longer be HIPAA compliant. To avoid potential issues in the future, contact our [Technical Services Department](#) today.
- **SQL Server 2016 & the ChartMaker 2018.2 (File Version 6.3.3) Upgrade** – Beginning with ChartMaker 2018.2 (File Version 6.3.3) Upgrade, a warning message will appear upon the completion of the upgrade regarding the transition of the ChartMaker Medical Suite to using SQL Server 2016, for those offices where an automated upgrade to SQL Server 2016 was not possible. See the figure below. If you are receiving this message, to avoid potential issues and to ensure your system remains HIPAA compliant, it is important to contact either STI Hardware Helpdesk, or your software vendor, to review your options.



ChartMaker Medical Suite SQL Server 2016 Warning

Clinical

- **Clinical – Immunization** – The Immunization Entry dialog has been updated so whenever you are adding or editing an immunization entry for a patient, and there is an immunization registry (DelVax, MD Immunet, NJIIS, NYSIIS, PSAIIS, PhilaVax, VIIS, etc.) configured in your system, the **Provider Name, Manufacturer, Lot Number, Lot Expiration, VFC Eligibility, Funding, and Dose** (including unit of measure) fields are required before you will be able to save the procedure information. A red exclamation point will appear next to the field that is missing the required information. See Figure 1. However, these requirements are bypassed if the **Disease Immunity** or **Historical** options are selected, or if there are no immunization registries configured in your system.

The screenshot shows the 'Immunization Entry' dialog box. At the top, the procedure is identified as '90698' with a search icon, 'DTAP-HIB-IP VACCINE, IM', and a service date of '11/27/2018'. Below this is a table for 'Manufacturers and Lot Numbers for this Procedure' which is currently empty. To the right is the 'Vaccination Information Statement' with checkboxes for 'DTAP', 'HIB', and 'POLIO'. The main 'Immunization' section contains several fields: 'Provider Name', 'Manufacturer', 'Lot Number', 'VFC Eligibility', 'NDC Code', 'CVX Code' (set to 120), 'Lot Expiration' (set to 11/27/2018), 'Funding', 'Dose', 'Route', 'Site', 'Administered By', and 'Facility'. Red exclamation point icons are present next to the Provider Name, Manufacturer, Lot Number, VFC Eligibility, Lot Expiration, and Funding fields. There are also checkboxes for 'Disease Immunity' and 'Historical', and a 'Source' dropdown set to 'New immunization record'. The 'Immunization Consent' section at the bottom includes fields for 'First Name', 'Last Name', 'Relationship', 'Consent Date' (set to 11/27/2018), and a 'Consent for Immunization' checkbox. 'Save' and 'Cancel' buttons are at the bottom right.

Figure 1 – Clinical – Immunization – Immunization Entry

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