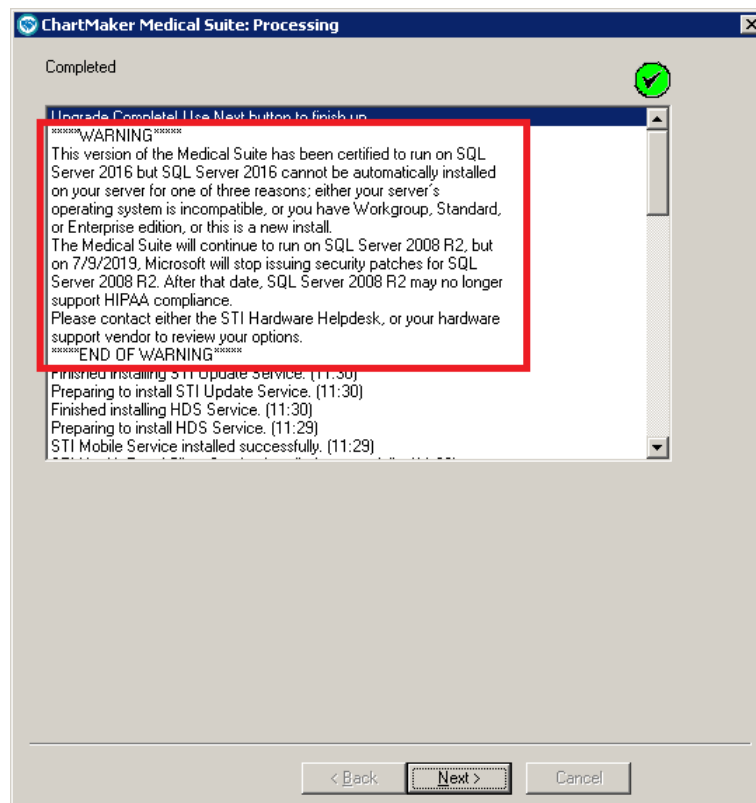


## ChartMaker® Practice Manager Release Notes

### ChartMaker® 2018.2 (fv6.4.5)

#### Important Notifications

- **Electronic Patient Statements** – If your office sends electronic patient statements (EPS), you must upgrade to CMMS 6.4.5. This version will resolve the electronic patient statement transmission issue that occurred at the end of February 2020. Please reference the email notification sent to your office on March 3, 2020. Do note that STI handles all updates for Cloud clients.
- **Upgrade from Microsoft Server 2008 and Windows 7** – In January 2020, your Windows 7 workstations and Microsoft 2008 Servers will no longer be supported. Even with security patches, **problems may still arise** if you choose not to upgrade. In addition, your workstations will no longer be HIPAA compliant. To avoid potential issues in the future, contact our **Technical Services Department** today.
- **SQL Server 2016 & the ChartMaker 2018.2 (File Version 6.3.3) Upgrade** – Beginning with ChartMaker 2018.2 (File Version 6.3.3) Upgrade, a warning message will appear upon the completion of the upgrade regarding the transition of the ChartMaker Medical Suite to using SQL Server 2016, for those offices where an automated upgrade to SQL Server 2016 was not possible. See the figure below. If you are receiving this message, to avoid potential issues and to ensure your system remains HIPAA compliant, it is important to contact either STI Hardware Helpdesk, or your software vendor, to review your options.



**ChartMaker Medical Suite SQL Server 2016 Warning**

## Administration

- **Administration – Diagnosis Search\*** – The ICD10 Search and Crosswalk areas of the Diagnosis Search dialog have been updated with a **Codes for emergency use (U07)** branch that contains the new **COVID-19 (U07.1)** diagnosis code, that became effective on April 01, 2020 per CDC guidelines, allowing you to select this code when applicable. See Figure 1.

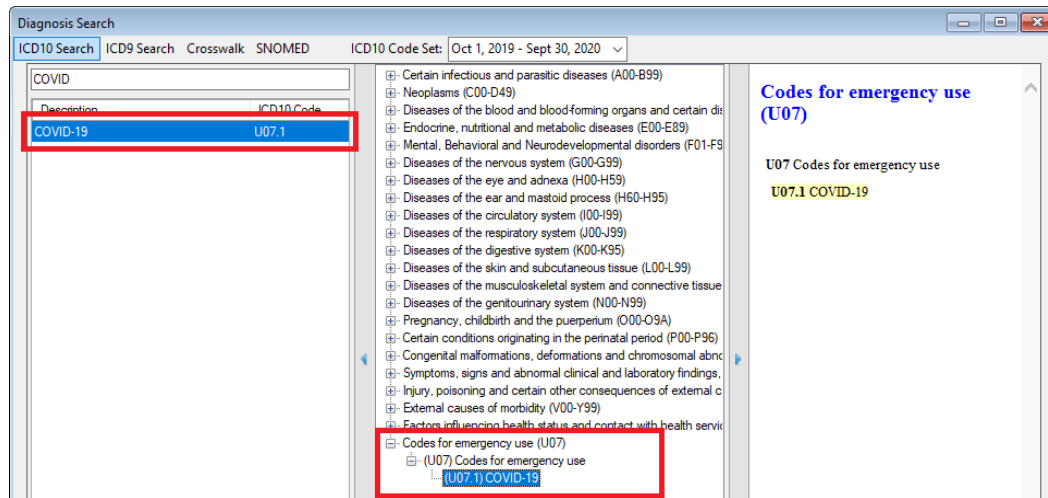


Figure 1 – Diagnosis Search

\* This feature was released in the CMMS 6.4.5.387 hot fix release.

- **Administration – Practice Tables – Provider** – The Taxonomy Codes dialog (accessed via the Taxonomy Code field lookup button in the Provider dialog) has been updated with the taxonomy codes and definitions based on the January 2020 Code Set (National Uniform Claim Committee). See Figure 2.
- **Administration – Practice Tables – Referral** – The Taxonomy Codes dialog (accessed via the Taxonomy Code field lookup button in the Referral and Other Providers dialog) has been updated with the taxonomy codes and definitions based on the January 2020 Code Set (National Uniform Claim Committee). See Figure 2.

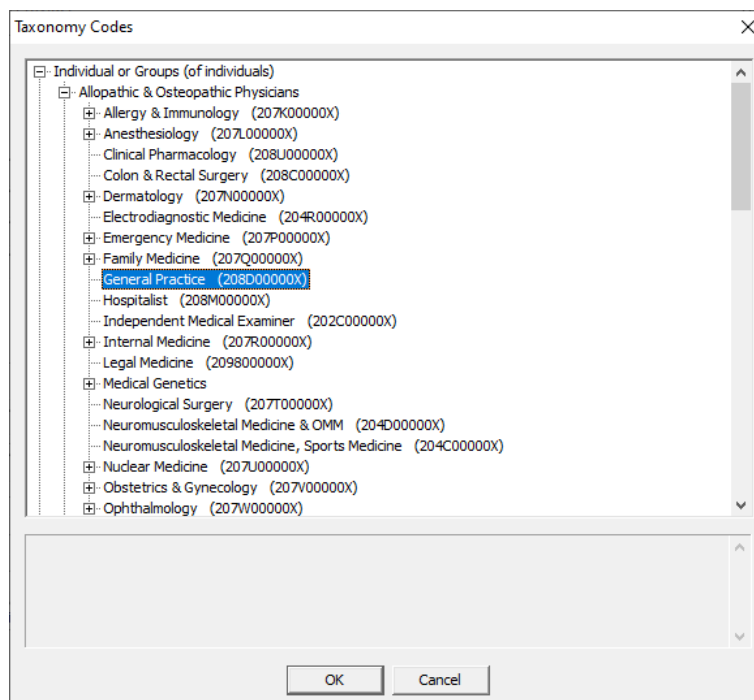


Figure 2 – Taxonomy Codes

## Charge

- **Charge – Enter a Charge\*** – The ICD10 Search and Crosswalk areas of the Diagnosis Search dialog have been updated with a **Codes for emergency use (U07)** branch that contains the new **COVID-19 (U07.1)** diagnosis code, that became effective on April 01, 2020 per CDC guidelines, allowing you to select this code when applicable. See Figure 3.
- **Charge – Edit a Charge\*** – The ICD10 Search and Crosswalk areas of the Diagnosis Search dialog have been updated with a **Codes for emergency use (U07)** branch that contains the new **COVID-19 (U07.1)** diagnosis code, that became effective on April 01, 2020 per CDC guidelines, allowing you to select this code when applicable. See Figure 3.

## Patient

- **Patient – Case – Diagnosis\*** – The ICD10 Search and Crosswalk areas of the Diagnosis Search dialog have been updated with a **Codes for emergency use (U07)** branch that contains the new **COVID-19 (U07.1)** diagnosis code, that became effective on April 01, 2020 per CDC guidelines, allowing you to select this code when applicable. See Figure 3.

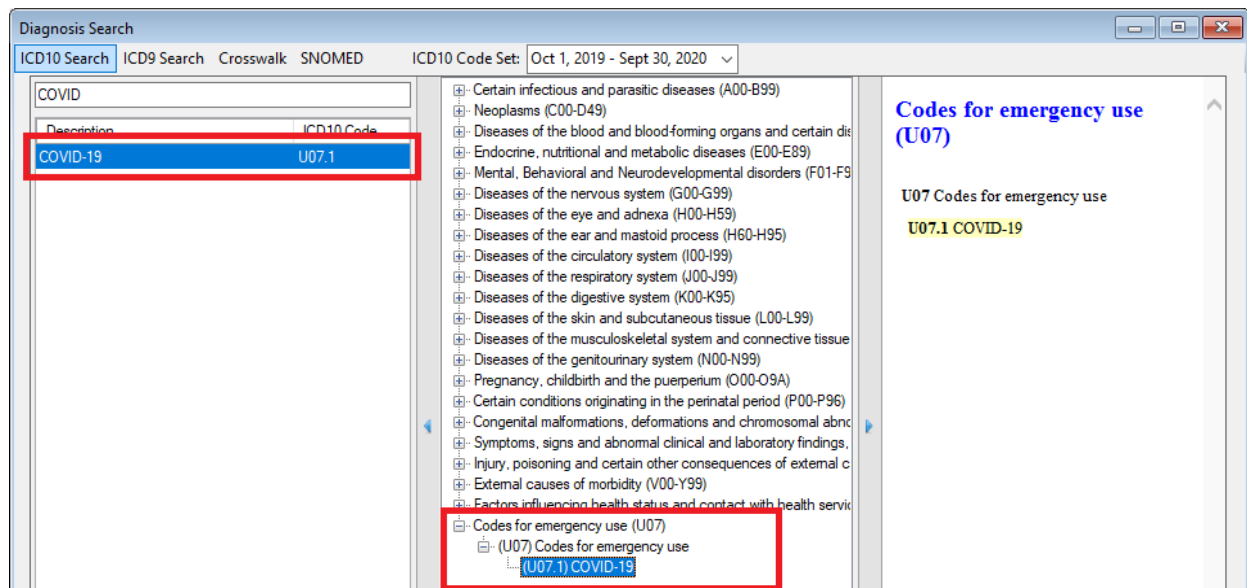


Figure 3 – Diagnosis Search

\* This feature was released in the CMMS 6.4.5.387 hot fix release.

# Reports

## Appointment Reports

- **Appointment Lists → Appointment Reconciliation** – The Appointment Reconciliation report has been updated so that whenever a pending charge exists for the same date as an appointment for the patient, the **Reconciliation Status** column will display **Pending Charge**. See Figure 4.

Fictional Physicians								Form: aptnocharge03.rpt
User: JD		APPOINTMENT LISTS (Appointment Reconciliation)						PAGE 1
02/20/2020 11:30:57								
Date	Time	Account	Patient	Case Type	Encounter	Provider	Reason	Reconciliation Status
02/20/2020	11:30 am	10014	Doe, Jane	NRM		(JD) John D. Doe	(FU) Follow Up visit	Pending Charge
Provider: (JD) John D. Doe					Number of Patients:		1	
Practice Code: 1					Number of Patients:		1	
TOTALS					Number of Patients:		1	

Figure 4 – Appointment Lists – Appointment Reconciliation

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